



Company Highlights

Private Company with major lithium discovery in Quebec

Five properties in Quebec – 100,000 hectares prospective for lithium, all 100% owned

Sacred Banana Property is the Company's flagship project

Sacred Banana has produced some of the highest grades of lithium encountered in the James Bay region

Experienced Management Team

“Discovered Major High Grade Lithium Pegmatite in Quebec”

Sacred Banana Property Highlights

(100% owned) (68,000 hectares)

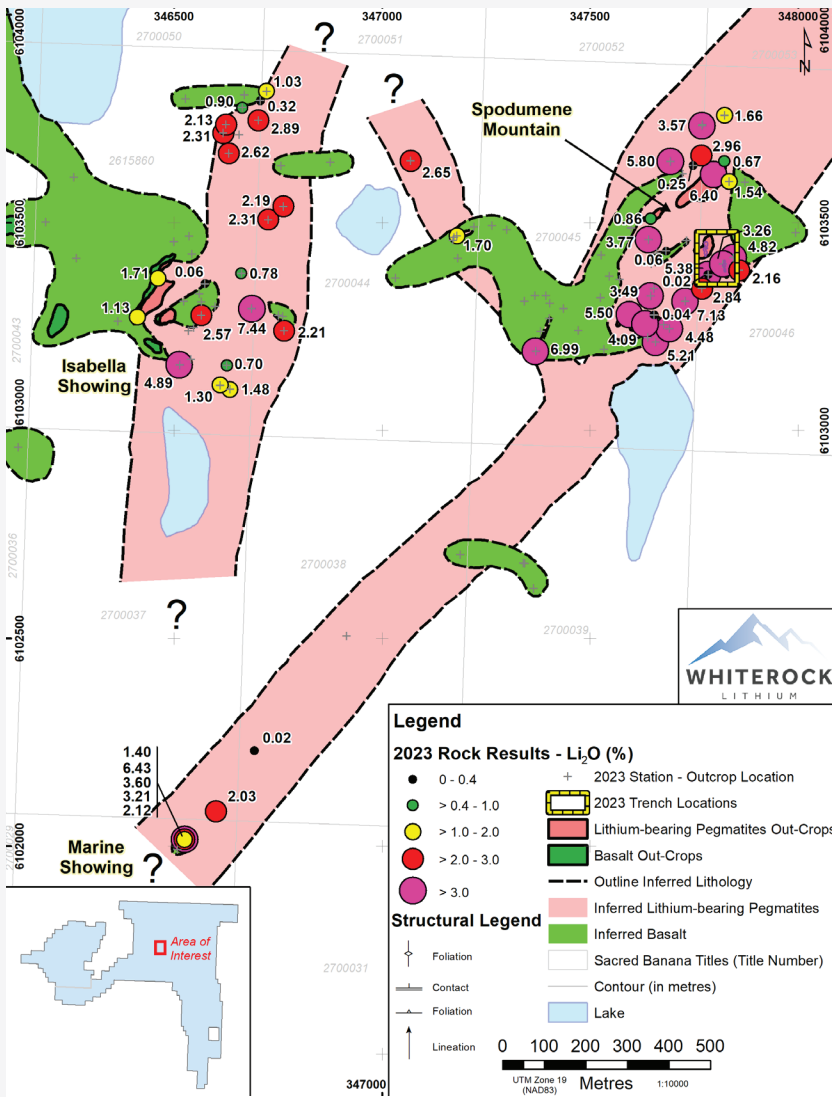
- Very coarse grained pegmatite mapped over four square kilometres
- Virgin discovery with some of the highest lithium grades encountered in the James Bay region
 - Multiple lithium samples over 6%
 - Two channel samples - 62 metres – from only one outcrop
 - 2.38% Li₂O over 38 metres and
 - 1.76% Li₂O over 28 metres

Corporate Snap Shot

Shares Outstanding:	33,850,000
Options Issued:	7,400,000 @ \$0.05
Fully Diluted:	41,250,000
Insider Ownership:	100%

Spodumene Mountain – outcrop measures 600 x 200 metres and has relief of 50 metres. The outcrop is open in all directions.





Spodumene Mountain, Isabella and Marine Showings – 4 sq km of high grade lithium pegmatites

- Sacred Banana is host to one of most impressive virgin discoveries of high grade lithium since Patriot Battery Metal’s CV5 discovery
 - Only a small portion of the 1,071 contiguous Sacred Banana claims have been explored
- WhiteRock has mapped high grade lithium bearing pegmatites over four square kilometres
- Spodumene Mountain is an outcrop measuring 600 m X 200 m with 50 metres of relief, open in all directions
- Average of 13 samples - 3.01% Li₂O
- Two channel samples returned
 - 2.38% Li₂O over 38 metres
 - 1.76% Li₂O over 28 metres
- Channel sampling results show the very impressive, continuous, high-grade lithium that is dispersed over Spodumene Mountain
- Isabella Showing expanded Spodumene Mountain mineralization one kilometre to the west
 - 7.44% Li₂O sampled at Isabella
 - Average from 20 samples of 2.05%
- Located 30km from all weather road, power and camp facility



Four-metre long spodumene crystal at Spodumene Mountain

The Whiterock Team

DUSTIN NANOS
CEO & Director

20 years of experience managing major projects in Oil and Gas, and mining. Also the President & CEO of South American Lithium

DREW NANOS
Director

Over two decades of experience investing in the mining sector. Ran a private investment fund with a focus on early stage mining companies.

KEN BOOTH
Advisor

40 years’ experience as a geologist, investment banker and public company officer and director.

DAVID MALLALIEU
Advisor

Four decades of experience in the industry as an exploration geologist, sell side and buy side analyst.

For more information contact:
DUSTIN NANOS, President & CEO

📍 WhiteRock Lithium Corp 1612 17th Ave 📞 587 577 9878 ✉️ dustin@whiterocklithium.com
SW Calgary, Alberta, T2T 0E3 Canada

To learn more about the Company and our projects visit
www.whiterocklithium.com

General Disclaimer: This brochure includes certain statements that may be deemed “forward-looking statements”. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. All information relating to any property or project’s potential is “forward looking statements” within the meaning of Section 27 A of the Securities Act and Section 21E of the Exchange Act. These statements include statements relating to our plans, expectations and assumptions concerning our projects, the timing and budget for exploration of our portfolio of exploration properties, our expected cash needs, and statements concerning our financial condition, operating strategies and operating and legal risks.