



Poised to be the Growth Story of 2024

WWW.WHITEROCKLITHIUM.COM

March 2024



FORWARD LOOKING STATEMENTS

THIS PRESENTATION INCLUDES CERTAIN STATEMENTS THAT CONSTITUTE "FORWARD-LOOKING INFORMATION" WITHIN THE MEANING OF APPLICABLE CANADIAN SECURITIES LAWS CONCERNING THE BUSINESS, OPERATIONS AND FINANCIAL PERFORMANCE AND CONDITION OF THE COMPANY. ALL STATEMENTS IN THIS PRESENTATION THAT ARE NOT PURELY HISTORICAL ARE FORWARD-LOOKING STATEMENTS AND INCLUDE ANY STATEMENTS REGARDING BELIEFS, PLANS, EXPECTATIONS AND ORIENTATIONS REGARDING THE FUTURE. OFTEN, BUT NOT ALWAYS, FORWARD-LOOKING STATEMENTS CAN BE IDENTIFIED BY WORDS SUCH AS "PRO FORMA", "PLANS", "EXPECTS", "MAY", "SHOULD", "BUDGET", "SCHEDULES", ESTIMATES", "FORECASTS", "INTENDS", "ANTICIPATES", "BELIEVES", "POTENTIAL" OR VARIATIONS OF SUCH WORDS INCLUDING NEGATIVE VARIATIONS THEREOF AND PHRASES THAT REFER TO CERTAIN ACTIONS, EVENTS OR RESULTS THAT MAY, COULD, WOULD, MIGHT OR WILL OCCUR OR BE TAKEN OR ACHIEVED. SUCH FORWARD-LOOKING STATEMENTS INCLUDE, AMONG OTHERS, STATEMENTS AS TO THE ANTICIPATED BUSINESS PLANS AND TIMING OF FUTURE ACTIVITIES OF THE COMPANY, INCLUDING EXPLORATION ACTIVITIES FOR DAVID'S ESCROWED CHICKEN MEALS. ACTUAL RESULTS COULD DIFFER FROM THOSE PROJECTED IN ANY FORWARD-LOOKING STATEMENTS DUE TO NUMEROUS FACTORS INCLUDING RISKS AND UNCERTAINTIES RELATING TO EXPLORATION AND DEVELOPMENT AND ACTUAL RESULTS OF EXPLORATION ACTIVITIES; THE ABILITY OF THE COMPANY TO OBTAIN ADDITIONAL FINANCING; DELAYS IN OBTAINING GOVERNMENTAL AND REGULATORY APPROVALS, PERMITS OR FINANCING; THE NEED TO COMPLY WITH ENVIRONMENTAL AND GOVERNMENTAL REGULATIONS; POTENTIAL DEFECTS IN TITLE TO THE COMPANY'S PROPERTIES; FLUCTUATIONS IN THE PRICES OF COMMODITIES; OPERATING HAZARDS AND RISKS; ENVIRONMENTAL ISSUES AND LIABILITIES; AND COMPETITION AND OTHER RISKS AND UNCERTAINTIES OF THE MINING INDUSTRY. ALTHOUGH THE COMPANY BELIEVES THAT THE BELIEFS, PLANS, EXPECTATIONS AND INTENTIONS CONTAINED IN THIS PRESENTATION ARE REASONABLE, THERE CAN BE NO ASSURANCE THAT THOSE BELIEFS, PLANS, EXPECTATIONS OR INTENTIONS WILL PROVE TO BE ACCURATE. READERS SHOULD CONSIDER ALL OF THE INFORMATION SET FORTH HEREIN.

READERS ARE CAUTIONED NOT TO PLACE UNDUE RELIANCE ON FORWARD-LOOKING STATEMENTS. THE FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION ARE MADE AS OF THE DATE OF THIS PRESENTATION AND, EXCEPT AS OTHERWISE REQUIRED BY LAW, THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE THE FORWARD-LOOKING STATEMENTS CONTAINED HEREIN, OR TO UPDATE THE REASONS WHY ACTUAL RESULTS COULD DIFFER FROM THOSE PROJECTED IN THESE FORWARD-LOOKING STATEMENTS.

HIGHLIGHTS

A Major Discovery has been made, expansion is beginning

Potentially the **most significant high grade lithium bearing pegmatite discovery** in Quebec in 2023.

Sacred Banana Property is 100% owned and covers 52,000 hectares in the James Bay Region of Quebec. The Property has produced some of the highest grades of lithium reported in Quebec.

Spodumene Mountain was discovered near the end of field season, September 2023. **Only 300 of 52,000 hectares of Sacred Banana has been explored.**



- WhiteRock owns 100% of six properties in Quebec with a footprint of +100,000 hectares, all highly prospective for lithium.
- Company is private and 100% owned by insiders
- Experienced management and technical team



March
2024

CAPITAL STRUCTURE

Shares outstanding	33,850,000
Options	7,400,000 (1)
Fully Diluted	41,250,000

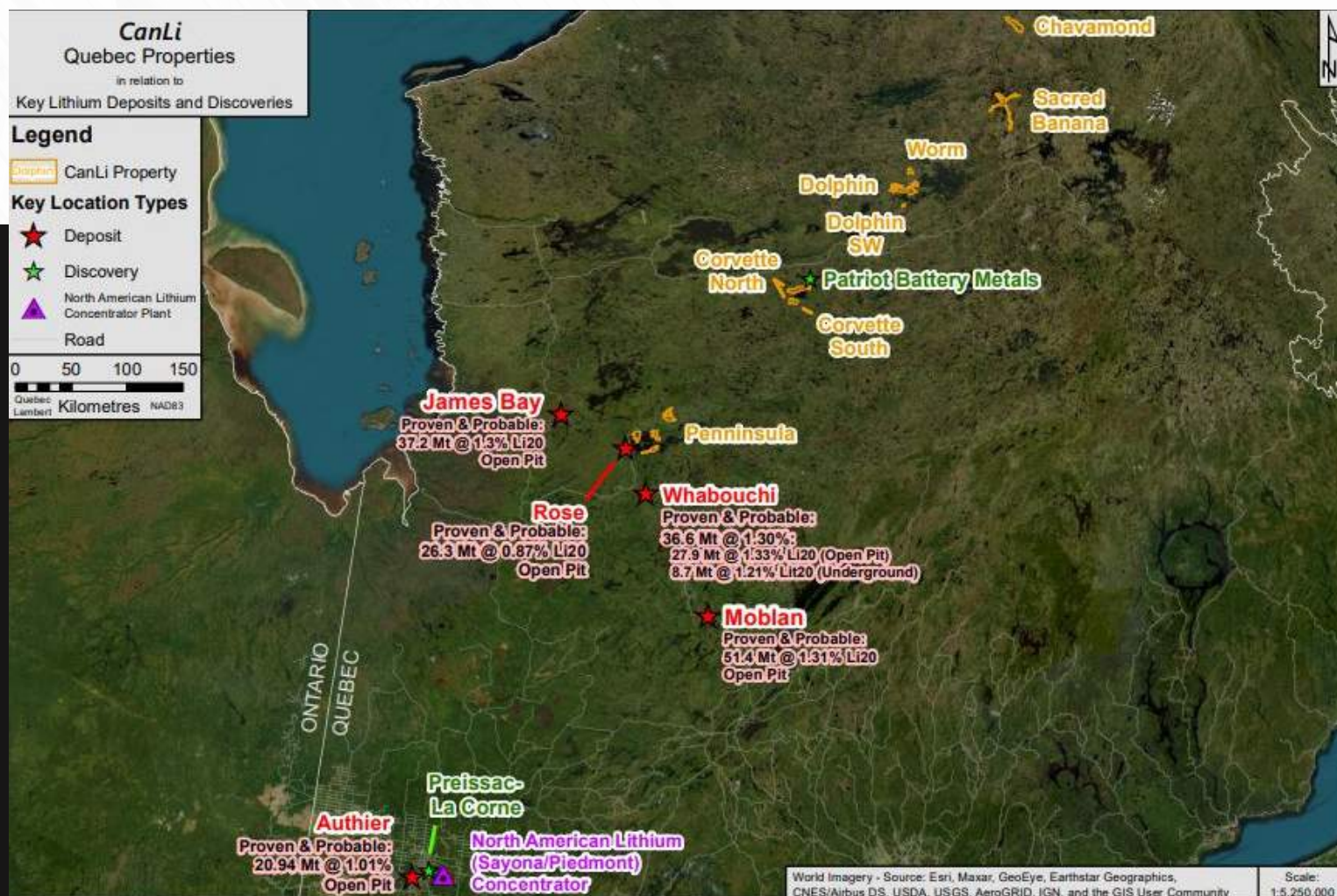
Insiders Own 100%

(1) OPTIONS – EXERCISABLE AT \$0.05

WHITEROCK PROPERTIES

* CanLi underwent a name change to WhiteRock Lithium in 2023

** The Corvette properties were sold to Maxx Power in 2023



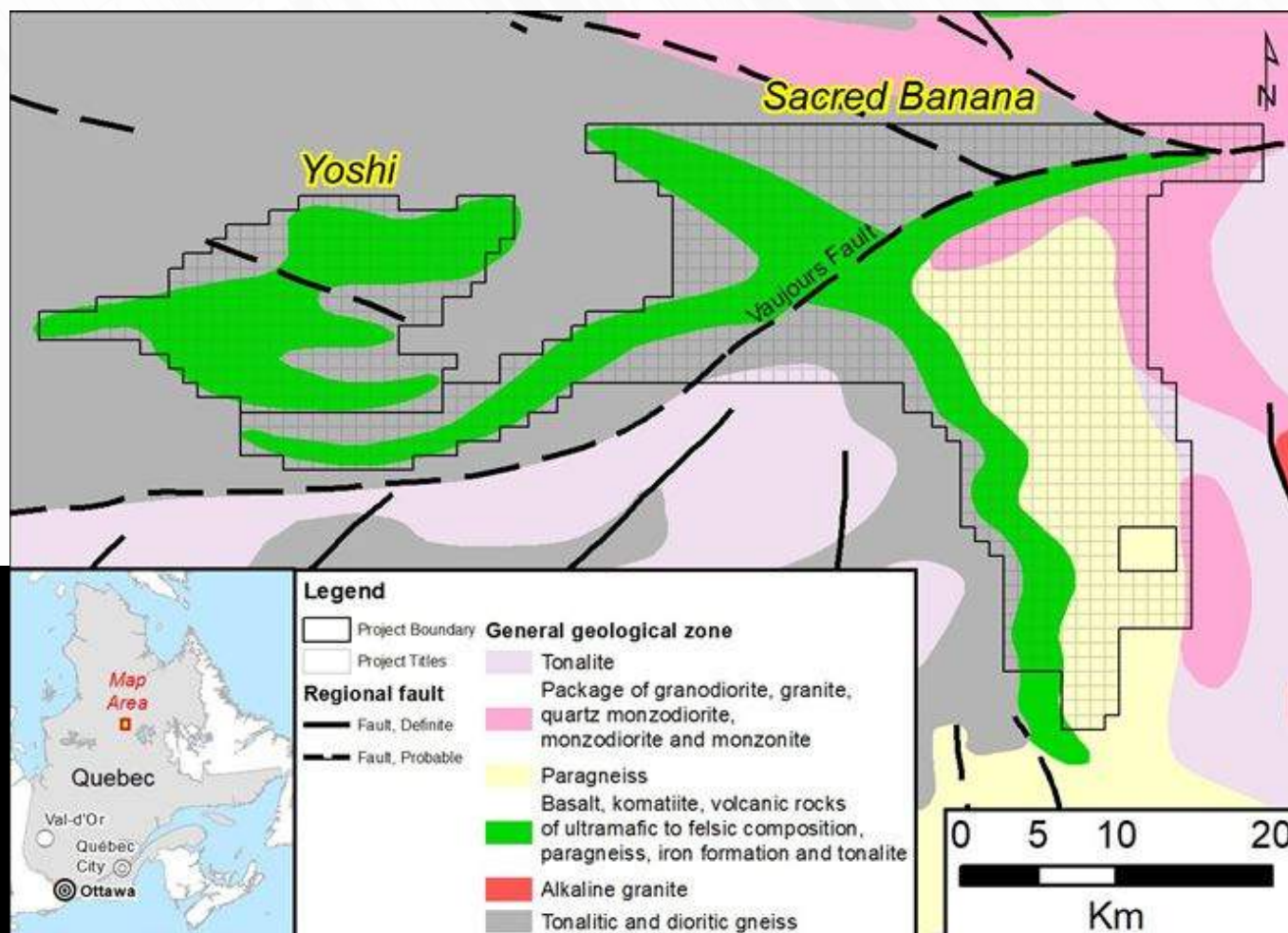
ACCESS TO SPODUMENE MOUNTAIN

30 km from Hydro Quebec and all weather road (**Blue Line**)

95 km from the Caniapiscau airfield and lodge (**Red line**)



SACRED BANANA



A Major Discovery has Been Made

- **100% owned – +52,000 hectares**
- Whiterock discovered an area containing **multiple high grade lithium bearing pegmatites**
- Some of the **highest grades of lithium encountered** in the James Bay region
- **Spodumene-rich pegmatite outcrops** have been traced **over a strike length of plus two kilometres** and remain open in all directions
- Infrastructure is good with **roads and power nearby**

SACRED BANANA / THE DISCOVERY



Spodumene Mountain

- An impressive 600 m X 200 m outcrop of pegmatite with 50 m of relief
- Boundaries of the outcrop have not been found – open in all directions
- Megacrystic mineralogy indicates Spodumene Mountain is the core of a large body of spodumene bearing pegmatite



SPODUMENE MOUNTAIN

Virgin discovery of **megacrystic spodumene bearing pegmatites**

Spodumene Mountain is characterized by approximately **40-50% large spodumene crystals**

Individual spodumene crystals **locally exceed four metres in length and plus 0.6 metres in width**

[SEE PHOTO](#)

“GRADE IS KING”



Sacred Banana Hosts some of the highest grades encountered in the James Bay Region

Two phases of work have consistently returned high grade lithium

First phase was reconnaissance mapping and sampling

Grab samples returned up to:

6.43% Li₂O

with 11 grab samples averaging

3.01% Li₂O

Second phase of work

consisted of channel sampling at Spodumene Mountain and grab sampling and mapping of two other areas

Channel sample results
Lithium Grades Up To:



Channel 1

4.88% Li₂O

Channel 1 had 40, one metre continuous samples averaging

2.38% Li₂O: 15 samples greater than **2.5% Li₂O**
+ 37 samples greater than **1.2% Li₂O**

Channel 2

5.02% Li₂O

Channel 2 had 28, one metre continuous samples averaging

1.76% Li₂O: 10 samples greater than **2.5% Li₂O**
+ 16 samples greater than **1.5% Li₂O**

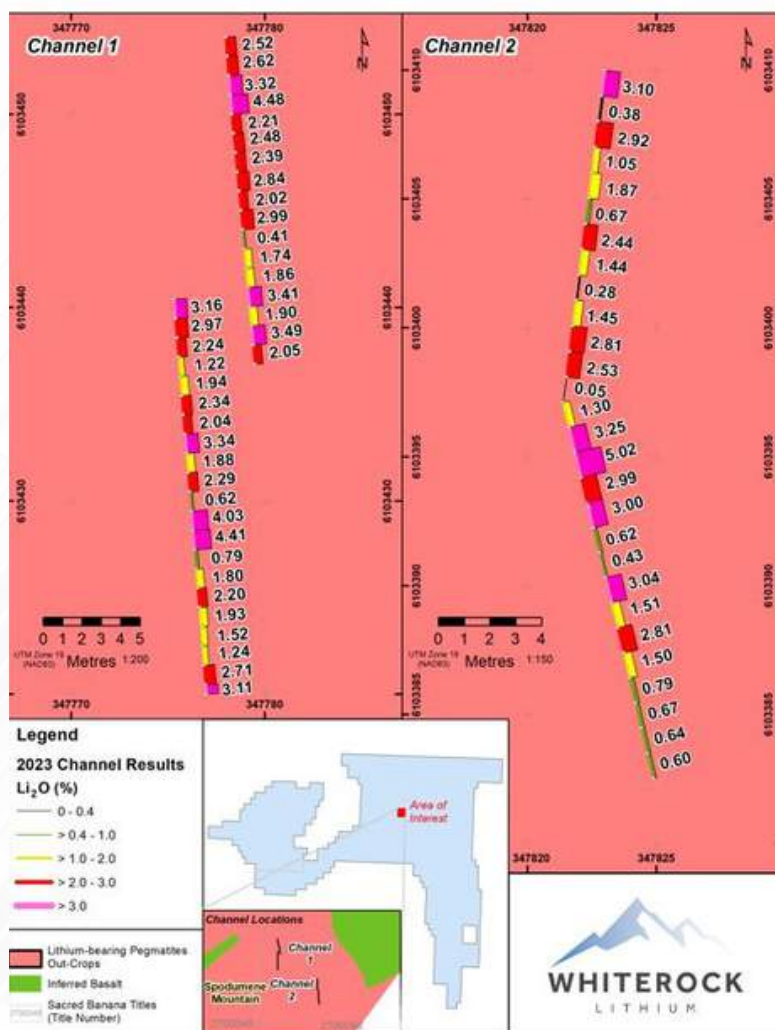
CHANNEL SAMPLING RESULTS: EXTRAORDINARY

Channel sampling was carried out in October 2023 – end of the season.

Carried out in least covered part of Spodumene Mountain – it was **NOT located along perceived strike**.

Channels were **NOT located to maximize grade**. There was **NO high grading**.

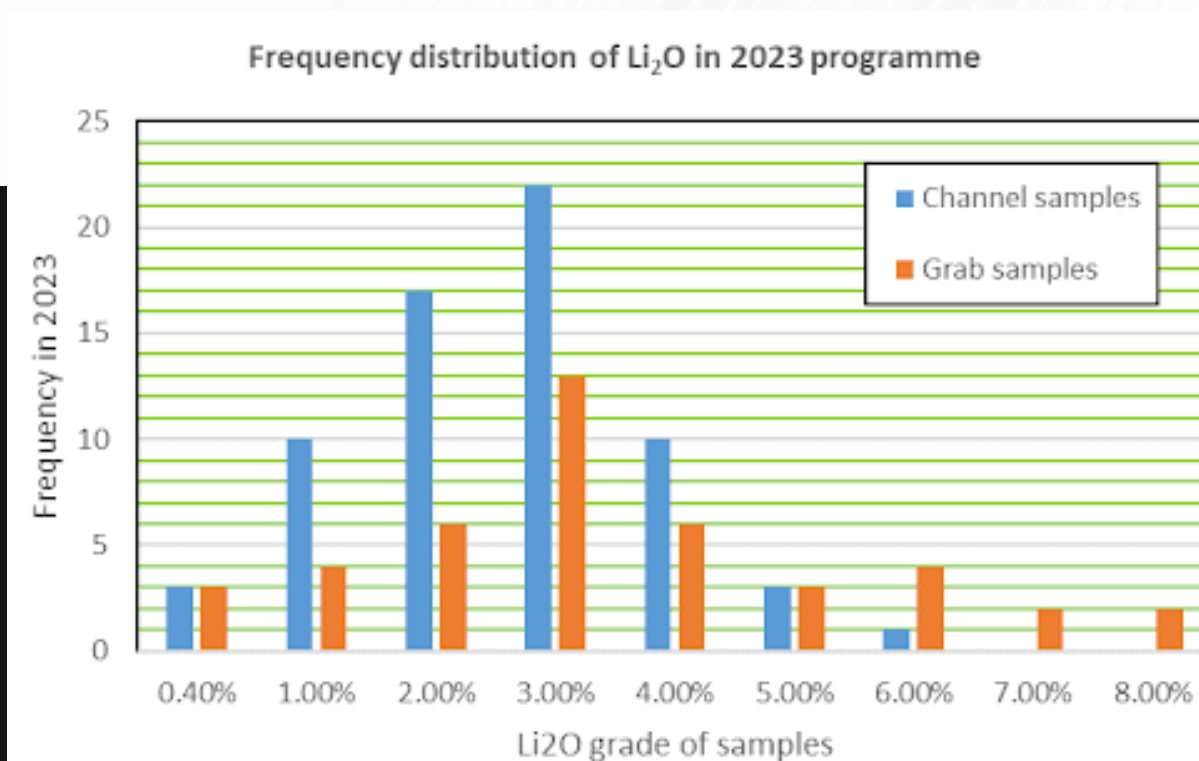
Both channels ended in high grade mineralization.



SAMPLE STATISTICS: SUPPORTS HIGH GRADE POTENTIAL

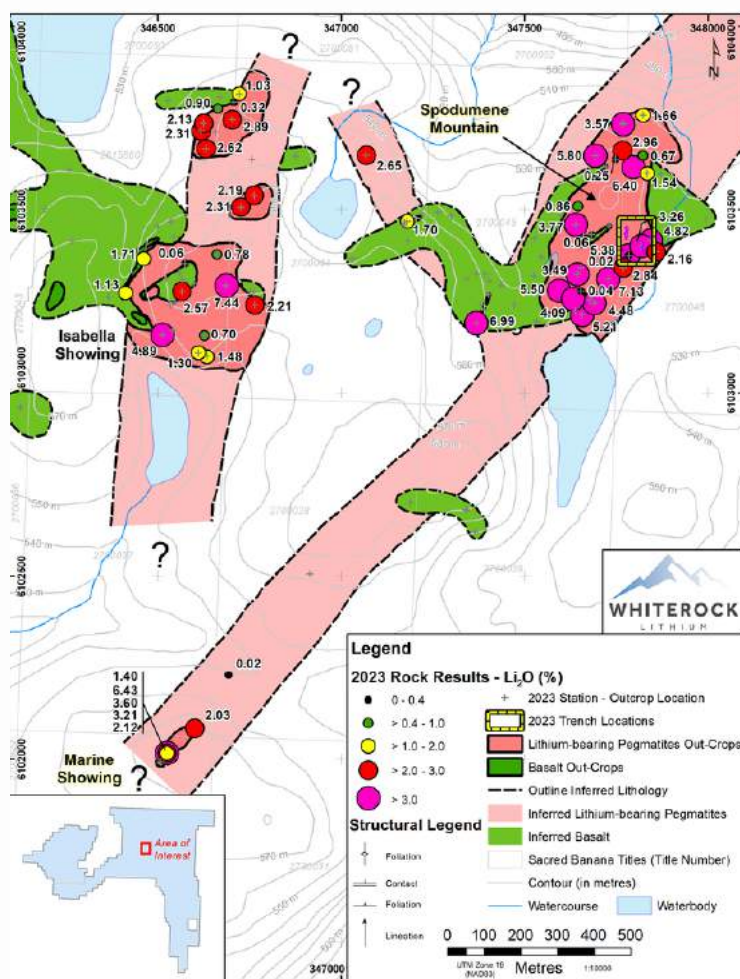
Frequency distribution bodes well for the property

- **Channel samples** have an **average grade of 2.12% Li₂O**.
- **Grab samples** have an **average grade of 2.95% Li₂O**.
- Grade frequency plots of all samples suggests that the **Property has a high grade bias, greater than 2.0% Li₂O**. The potential to find more high grade lithium is excellent.



SACRED BANANA: THE UPSIDE

“Pegmatites do not form in isolation, but as members of larger populations.” (Bradley et al., 2010)



Potential at Sacred Banana is excellent

1. Expand Spodumene Mountain, Isabella and Marine areas;
2. These areas could be a single occurrence
3. Explore remaining +52,000 hectares

Typically pegmatites occur in clusters
WhiteRock has three areas of pegmatites bearing high grade lithium

- o They occur over 4 sq km

These areas only occur over a very small area of the property ([see map](#))

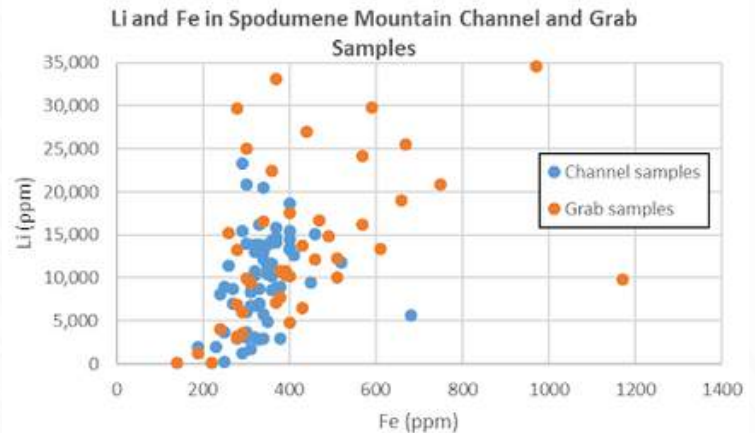
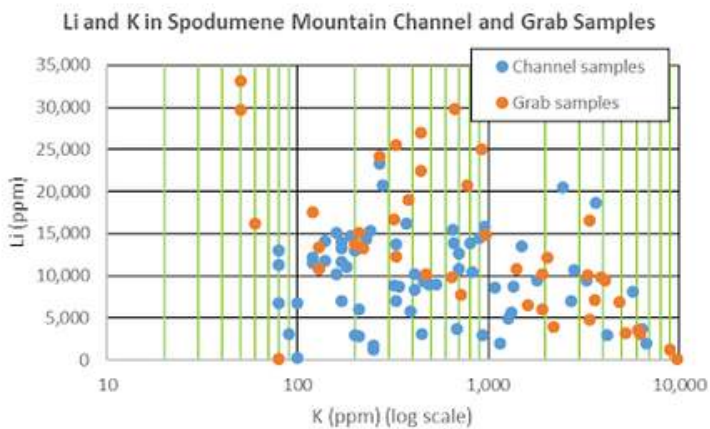
- o Potential to find more areas with pegmatites is excellent

Bradley, D.C., McCauley, A.D., and Stillings, L.M., 2010, Mineral-Deposit Model for Lithium-Cesium-Tantalum Pegmatites, Scientific Investigations Report 2010-5070-0, 48 p.

Next Steps will be to drill Spodumene Mountain, detailed mapping and property wide exploration

MINERALOGY & CHEMISTRY

- Preliminary results indicates that the spodumene is ore quality.
- Analyses of 109 samples (66 channel samples, 43 grab samples) suggests that the mineralogy of Spodumene Mountain through to Isabella is spodumene dominant.
- The median potassium (K) content in the channel samples was 0.4% - indicating Spodumene Mountain contains negligible lepidolite and muscovite.
- Iron is effectively absent from all samples – suggests little or no sulphides
- The presence of tourmaline (rubellite and elbaite) indicates that the pegmatites are in the more highly fractionated inner zone of a LCT.



TEAM

Dustin Nanos

President and Director, 20 years of experience managing major projects in Oil and Gas, and mining. His management expertise has taken him worldwide to places like the Middle East, South America and now back to his home country of Canada. He specialized in managing and raising capital for world class mining projects. Also the President & CEO of South American Lithium.

Drew Nanos

Director, Bcom (University of Victoria) Over two decades of experience investing in the mining sector. Ran a private investment fund with a focus on early stage mining companies for past 15 years.

David Mallalieu

Advisor, B.Sc. Geology, (Carleton University) and MBA (Queen's). Four decades of experience in the industry as an exploration geologist, and sell side and buy side analyst. Was focused on the application of lithogeochemistry in the exploration of VMS deposits in the Western Cordillera and Abitibi for Kidd Creek Mines and Placer Dome Inc. in the '80's and 90's. Was a Managing Director at BMO Nesbitt Burns (Gold and Precious Metals Group) before spending 8 years as a Partner with Geologic Resource Partners (Boston, MA). Currently assists funds and development companies in portfolio decisions and exploration proposals respectively.

Ken Booth

Advisor, B.Sc. (Geology), MBA, 40 years' experience as a geologist, investment banker and public company officer and director. Mr. Booth was a Vice-President, Investment Banking with RBC Dominion Securities Inc. in Toronto and Vancouver, specializing in corporate finance for the mining industry and a member of the Mining Group of Nesbitt Burns Inc. Mr. Booth has been a director of several public companies and is currently a director of three on the TSX Venture Exchange.

Magnor Exploration Inc

led by Frederic Bergeron, Magnor is a Quebec based full service exploration company providing technical expertise including geophysics, mapping, drilling and First Nations consulting.

WHY INVEST IN WHITEROCK LITHIUM



1. The Discovery

Spodumene Mountain already has the potential to be a large high grade lithium bearing pegmatite;



3. The Company

1. Low capitalization, early entry for investors;
2. Tightly held – insiders own 100%;
3. Property portfolio – six properties in Quebec, +100,000 hectares;



2. The Property

Sacred Banana's 52,000 hectares provides the potential to host many high grade lithium bearing pegmatites:

- The property has three distinct areas containing high grade lithium bearing pegmatites and only 300 hectares has been explored;



4. The Team

1. Management and advisors with capital market and geological expertise;
2. Backed by highly experienced Quebec based exploration team.

THANK YOU

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